

Introductory sub-table (I)(a)

Name of the Company: THAPAR EXPORTS LIMITED

Scrip Code, Name of the scrip, class of security: 523822

Quarter ended: 31ST MARCH, 2012

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |

| Outstanding convertible securities:- No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--|---|--|
| Held by promoter/promoter group | 0 | 0 |
| Held by public | 0 | 0 |
| Total - E | 0 | 0 |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |

Total paid-up capital of the
company, assuming full
conversion of warrants and
convertible securities

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Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | As a percentage |
|---------------|--|------------------------|------------------------|--|---------------------------------------|----------------------------|--|-------------------------|--|-----------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | (IX) = (VIII)/(V) * 100 | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | |
| (A) | Shareholding of Promoter and Promoter | | | | | | | | | |
| 1 | Indian | | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | | | |
| | | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | | |
| (c) | Bodies Corporate | 6 | 873600 | 0 | 18.20 | 18.20 | | 0.00 | | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | | |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 | | |
| (e-i) | Persons acting in Concert | 1 | 300000 | 0 | 6.25 | 6.25 | | | | |
| (e-ii) | | | | | | | | | | |
| | | | | | | | | | | |
| | Sub Total(A)(I) | 7 | 1173600 | 0 | 24.45 | 24.45 | 0 | 0.00 | | |
| 2 | Foreign | | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | 0 | 0 | 0.00 | 0.00 | | 0.00 | | |
| b | Bodies Corporate | | 0 | 0 | 0.00 | 0.00 | | 0.00 | | |
| c | Institutions | | 0 | 0 | 0.00 | 0.00 | | 0.00 | | |
| d | Any Others(Specify) | | 0 | 0 | 0.00 | 0.00 | | 0.00 | | |
| d-i | | | | | | | | | | |

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| | | | | | | | | | | | | | | | | | | |
|--------|---|-------|---------|---|-------|-------|------|------|------|--|--|--|--|--|--|--|--|--|
| d-ii | | | | | | | | | | | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | | | | | | | |
| | Total Shareholding of Promoter and | 7 | 1173600 | 0 | 24.45 | 24.45 | 0 | 0.00 | | | | | | | | | | |
| (B) | Public shareholding | | | | | | | | | | | | | | | | | |
| 1 | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | | | | | | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | | | | | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | | | | | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | | | | | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | | | | | | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | | | | | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | | | | | | | |
| (h) | Any Other (specify) | | | | | | | | | | | | | | | | | |
| (h-i) | | | | | | | | | | | | | | | | | | |
| (h-ii) | | | | | | | | | | | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | | | | | | | |
| B 2 | Non-institutions | | | | | | | | | | | | | | | | | |
| (a) | Bodies Corporate | 40 | 3338400 | 0 | 69.55 | 69.55 | 0 | 0.00 | | | | | | | | | | |
| (b) | Individuals | | | | | | | | | | | | | | | | | |
| | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 14685 | 188160 | 0 | 3.92 | 3.92 | 0 | 0.00 | | | | | | | | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | | | | | | | | | |
| (c) | Any Other (specify) | | | | | | | | | | | | | | | | | |
| (c-i) | Foreign Individuals | 374 | 99840 | 0 | 2.08 | 2.08 | 0 | 0.00 | | | | | | | | | | |
| (c-ii) | | | | | | | | | | | | | | | | | | |

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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Promoter and Promoter Group'

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-----|-----------------------|--|-------------------------|---|---------------------------------------|---|------|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percent age | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| (i) | (ii) | (iii) | (iv) | (v) | =(v)/(iii)* | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Thapar Finance Limited | 198500 | 4.13 | | 0.00 | 0.00 | | | 0 | | 0 | 0 |
| 2 | DateLine finance and Leasing company Pvt Ltd | 190000 | 3.96 | | 0.00 | 0.00 | | | 0 | | 0 | 0 |
| 3 | Abhisha Trading & Investment Pvt Ltd | 200000 | 4.17 | | 0.00 | 0.00 | | | 0 | | 0 | 0 |
| 4 | ANP Finance & Trading Company Pvt Ltd | 200000 | 4.17 | | 0.00 | 0.00 | | | 0 | | 0 | 0 |
| 5 | Thapat Ispat Limited | 10000 | 0.21 | | 0.00 | 0.00 | | | 0 | | 0 | 0 |
| 6 | Shivam Investment | 75100 | 1.56 | | 0.00 | 0.00 | | | 0 | | 0 | 0 |
| 7 | Hindustan Overseas Limited | 300000 | 6.25 | | 0.00 | 0.00 | | | 0 | | 0 | 0 |

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| | | | | | | | | | | |
|-------|---------|-------|---|------|------|---|---|---|---|---|
| TOTAL | 1173600 | 24.45 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
|-------|---------|-------|---|------|------|---|---|---|---|---|

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------------|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Lazzard Eng & Consultants Limited | 350000 | 7.29 | 0 | 0 | 0 | 0 | 0 |
| 2 | Techno Park Consultants & Eng Limited | 425000 | 8.85 | 0 | 0 | 0 | 0 | 0 |
| 3 | Falson Machines Pvt Ltd | 450000 | 9.38 | 0 | 0 | 0 | 0 | 0 |
| 4 | Gilasy Fincomp Pvt Ltd | 400000 | 8.33 | 0 | 0 | 0 | 0 | 0 |
| 5 | Soldiare Export Pvt Ltd | 460000 | 9.58 | 0 | 0 | 0 | 0 | 0 |
| 6 | Montari Knit Fab Ltd | 440000 | 9.17 | 0 | 0 | 0 | 0 | 0 |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| | TOTAL | 2525000 | 52.60 | 0 | 0 | 0 | 0 | 0 |

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(11)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------------|--|------------------------------|--|---|
| 1. | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

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